

# SINOPHIL CORPORATION - CAPITAL STRUCTURE

	Present	Present	Decrease	After Quasi Re-Org	
	12/31/2013 (Per AFS 2013 before cancellation of 1B C/S)	12/31/2013 (Should be after cancellation of 1B C/S)	12/31/2013 (Should be after cancellation of 1B C/S)	12/31/2013 (Should be after cancellation of 1B C/S)	
<b>Authorized</b>					
Com - dec of par from P1 to P.25	10,130,000,000	10,130,000,000	(7,597,500,000)	2,532,500,000	
Pref - dec of par from P1 to P.25	6,000,000,000	6,000,000,000	(4,500,000,000)	1,500,000,000	
<b>Total</b>	<b>16,130,000,000</b>	<b>16,130,000,000</b>	<b>(12,097,500,000)</b>	<b>4,032,500,000</b>	
<b>Subscribed</b>					
Com	7,927,310,000	6,927,310,000	(5,195,482,500)	1,731,827,500	A
Pref	-	-	-	-	
<b>Total</b>	<b>7,927,310,000</b>	<b>6,927,310,000</b>	<b>(5,195,482,500)</b>	<b>1,731,827,500</b>	
<b>Subscription Receivable</b>					
Com	(3,606,762,412)	(3,606,762,412)	2,705,071,809	(901,690,603)	B
Pref	-	-	-	-	
<b>Total</b>	<b>(3,606,762,412)</b>	<b>(3,606,762,412)</b>	<b>2,705,071,809</b>	<b>(901,690,603)</b>	
<b>Paid-up</b>					
Com	4,320,547,588	3,320,547,588	(2,490,410,691)	830,136,897	
Pref	-	-	-	-	
<b>Capital Stock - Total Paid up</b>	<b>4,320,547,588</b>	<b>3,320,547,588</b>	<b>(2,490,410,691)</b>	<b>830,136,897</b>	
<b>APIC</b>					
APIC - Subscribed	2,039,727,799	1,479,880,495	5,195,482,500	6,675,362,995	C
APIC - Subscription Receivable	(1,355,818,175)	(1,355,818,175)	(2,705,071,809)	(4,060,889,983)	D
<b>APIC - Paid-up</b>	<b>683,909,625</b>	<b>124,062,321</b>	<b>2,490,410,691</b>	<b>2,614,473,012</b>	
<b>Net Paid Up Capital</b>	<b>5,004,457,213</b>	<b>3,444,609,909</b>	<b>0</b>	<b>3,444,609,909</b>	

## SUMMARY:

Capital Stock	7,927,310,000	6,927,310,000		1,731,827,500	A
Addition paid-in Capital	2,039,727,799	1,479,880,495		6,675,362,995	C
Subscription Receivable (Total)	(4,962,580,587)	(4,962,580,587)		(4,962,580,586)	B + D