



**SINOPHIL  
CORPORATION**

9 October 2013

**PHILIPPINE STOCK EXCHANGE, INC.**

3/F Philippine Stock Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City, Metro Manila

Attention: **Ms. Janet A. Encarnacion**  
Head, Disclosure Department

Gentlemen:

In compliance with the Exchange's requirements, transmitted herewith is the Corporation's computation of its public ownership level as of 30 September 2013, based on the records of our Stock Transfer Agent, Banco de Oro – Trust & Investments Group.

Thank you for your kind attention.

Very truly yours,

  
**MANUEL A. GANA**  
Corporate Information Officer

Encl: a/s

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ABKT/JCN/cely/285-203

**SINOPHIL CORPORATION**

Computation of Public Ownership as of SEPTEMBER 30, 2013

|   |                 | Number of Shares         |          |                      |
|---|-----------------|--------------------------|----------|----------------------|
|   |                 | A                        | B        | Total                |
| <b>Number of Issued Shares</b>                    |                 | 7,927,310,000            |          | 7,927,310,000        |
| Less: Number of Treasury Shares (if any)          |                 |                          |          |                      |
| <b>Number of Outstanding Shares</b>               |                 | 7,927,310,000            |          | 7,927,310,000        |
| Less:   |                 |                          |          |                      |
|   |                 | % to total<br>I/O Shares |          |                      |
| <b>Directors</b>                                  |                 | A                        | B        | Total                |
| Willy N. Ocier                                    |                 |                          |          |                      |
| Direct  | 0.0000%         | 1                        |          | 1                    |
| Indirect  |                 |                          |          |                      |
| Manuel A. Gana                                    |                 |                          |          |                      |
| Direct  | 0.0000%         | 1                        |          | 1                    |
| Indirect  |                 |                          |          |                      |
| A. Bayani K. Tan                                  |                 |                          |          |                      |
| Direct  | 0.0000%         | 1                        |          | 1                    |
| Indirect  |                 |                          |          |                      |
| Arthur A. Sy                                      |                 |                          |          |                      |
| Direct  | 0.0003%         | 20,001                   |          | 20,001               |
| Indirect  |                 |                          |          |                      |
| Frederic C. DyBuncio                              |                 |                          |          |                      |
| Direct  | 0.0000%         | 1                        |          | 1                    |
| Indirect  |                 |                          |          |                      |
| Edmundo L. Tan                                    |                 |                          |          |                      |
| Direct  | 0.0000%         | 1                        |          | 1                    |
| Indirect  |                 |                          |          |                      |
| Jerry C. Tiu                                      |                 |                          |          |                      |
| Direct  | 0.0000%         | 1                        |          | 1                    |
| Indirect  |                 |                          |          |                      |
| Ricardo Leong                                     |                 |                          |          |                      |
| Direct  | 0.0000%         | 2                        |          | 2                    |
| Indirect  |                 |                          |          |                      |
| Virginia A. Yap                                   |                 |                          |          |                      |
| Direct  | 0.0001%         | 10,001                   |          | 10,001               |
| Indirect  |                 |                          |          |                      |
| Elizabeth Anne C. Uychaco                         |                 |                          |          |                      |
| Direct  | 0.0001%         | 10,001                   |          | 10,001               |
| Indirect  |                 |                          |          |                      |
| Rogelio R. Cabuñag                                |                 |                          |          |                      |
| Direct  | 0.0003%         | 20,001                   |          | 20,001               |
| Indirect  |                 |                          |          |                      |
| <b>Sub-Total</b>                                  | <u>0.0008%</u>  | <u>60,012</u>            | 0        | <u>60,012</u>        |
| <b>Principal stockholders</b>                     |                 |                          |          |                      |
| Belle Corporation                                 |                 |                          |          |                      |
| Direct  | 44.0618%        | 3,492,916,824            |          | 3,492,916,824        |
| Indirect  |                 |                          |          |                      |
| <b>Sub-Total</b>                                  | <u>44.0618%</u> | <u>3,492,916,824</u>     | 0        | <u>3,492,916,824</u> |
| <b>Affiliates</b>                                 |                 |                          |          |                      |
| Parallax Resources, Inc.                          |                 |                          |          |                      |
| Direct  |                 |                          |          |                      |
| Indirect  | 9.0046%         | 713,823,500              |          | 713,823,500          |
| SLW Development Corporation                       |                 |                          |          |                      |
| Direct  | 3.7844%         | 300,000,000              |          | 300,000,000          |
| Indirect  |                 |                          |          |                      |
| <b>Sub-Total</b>                                  | <u>12.7890%</u> | <u>1,013,823,500</u>     | 0        | <u>1,013,823,500</u> |
| <b>TOTAL</b>                                      | <b>56.8516%</b> | <b>4,506,800,336</b>     | <b>0</b> | <b>4,506,800,336</b> |
| <b>Total Number of Shares Owned by the Public</b> |                 | <b>3,420,509,664</b>     | <b>0</b> | <b>3,420,509,664</b> |

**PUBLIC OWNERSHIP PERCENTAGE**  
**Total Number of Shares Owned by the Public**  
**Total Issued and Outstanding Shares**

|                      |        |                 |
|----------------------|--------|-----------------|
| <u>3,420,509,664</u> | shares | <u>43.1484%</u> |
| <u>7,927,310,000</u> | shares |                 |

|   |   |               |
|---|---|---------------|
| Number of Issued and Outstanding Shares | = | 7,927,310,000 |
| Number of Outstanding Shares            | = | 7,927,310,000 |
| Number of Treasury Shares               | = | 0             |
| Number of Listed Shares                 | = | 3,410,416,085 |
| Number of Foreign Owned Shares          | = | 171,441,495   |
| Foreign Ownership Level (%)             | = | 2.1627%       |
| Foreign Ownership Limit (%)             | = | 40%           |

**Note: Please observe the same cut-off date.**