

10 January 2013

PHILIPPINE STOCK EXCHANGE, INC.

3/F Philippine Stock Exchange Plaza Ayala Triangle, Ayala Avenue Makati City, Metro Manila

Attention:

Ms. Janet A. Encarnacion

Head, Disclosure Department

Gentlemen:

In compliance with the Exchange's requirements, transmitted herewith is the Corporation's computation of its public ownership level as of 31 December 2012, based on the records of our Stock Transfer Agent, Banco de Oro – Trust & Investments Group.

Thank you for your kind attention.

Very truly yours,

MANUEL A/GANA
Corporate Information Officer

Encl: a/s

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SINOPHIL CORPORATION

Computation of Public Ownership as of December 31, 2012

Num	har	٥f	Sh	arac
Num	ber	OI	SII	ares

anu)	7,927,310,000	<u> </u>	Total
any)	7,927,310,000		7 927 310 000
2nu)			7,927,310,000
any)			
	7,927,310,000		7,927,310,000
		_	
I/O Shares	A		Total
0.0000%	1		1
0.0000%	1		1
0.0000%	1		1
0.0003%	20,001		20,001
0.0000%	1		1
0.0000%	1		1
0.0000%	1		1
0.0000%	2		2
0.0001%	10,001		10,001
0.0000%	1		1
0.0003%	20,001		20,001
0.0006%	50,012	0	50,012
44.0618%	3.492.916.824		3,492,916,824
1 1100 1 0/0	3, 132, 3 1 3, 32 1		3, 132,310,021
0.0000%	0		0
44.0618%	3,492,916,824	0	3,492,916,824
44.0624%	3,492,966,836	0	3,492,966,836
			4,434,343,164
	0.0003% 0.0000% 0.0000% 0.0000% 0.0000% 0.0000% 44.0618%	1/O Shares A 0.0000% 1 0.0000% 1 0.0003% 20,001 0.0000% 1 0.0000% 1 0.0000% 2 0.0000% 2 0.0001% 10,001 0.0003% 20,001 0.0006% 50,012 44.0618% 3,492,916,824 44.0618% 3,492,916,824 44.0624% 3,492,916,824	I/O Shares A B 0.0000% 1 0.0000% 1 0.0003% 20,001 0.0000% 1 0.0000% 1 0.0000% 2 0.0000% 1 0.0000% 1 0.0000% 2 0.0000% 1 0.0000% 50,012 0 0 44.0618% 3,492,916,824 0 3,492,916,824 44.0618% 3,492,916,824 44.0624% 3,492,966,836 0

PUBLIC OWNERSHIP PERCENTAGE Total Number of Shares Owned by the Public Total Issued and Outstanding Shares

<u>4,434,343,164</u> 7,927,310,000	shares shares	55.9376%	
Number of Issued and Outstandin Shares	=		7,927,310,000
Number of Outstanding Shares	=		7,927,310,000
Number of Treasury Shares	=		
Number of Listed Shares	=		3,410,416,085
Number of Foreign Owned Shares	=		1,266,534,495
Foreign Ownership Level (%)	=		15.98%
Foreign Ownership Limit (%)	=		40%
Note: Please observe tl	ne same cut-	off date.	_