



11 July 2013

PHILIPPINE STOCK EXCHANGE, INC.

3/F Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City, Metro Manila

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

Gentlemen:

In compliance with the Exchange's requirements, transmitted herewith is the Corporation's computation of its public ownership level as of 30 June 2013, based on the records of our Stock Transfer Agent, Banco de Oro – Trust & Investments Group.

Thank you for your kind attention.

Very truly yours,


MANUEL A. GANA
Corporate Information Officer

SINOPHIL CORPORATION

Computation of Public Ownership as of JUNE 30, 2013

		Number of Shares		
		<u>A</u>	<u>B</u>	<u>Total</u>
Number of Issued Shares		7,927,310,000		7,927,310,000
Less: Number of Treasury Shares (if any)				
Number of Outstanding Shares		7,927,310,000		7,927,310,000
Less:				
	% to total			
	I/O Shares			
Directors		<u>A</u>	<u>B</u>	<u>Total</u>
Willy N. Ocier				
Direct	0.0000%	1		1
Indirect				
Manuel A. Gana				
Direct	0.0000%	1		1
Indirect				
A. Bayani K. Tan				
Direct	0.0000%	1		1
Indirect				
Arthur A. Sy				
Direct	0.0003%	20,001		20,001
Indirect				
Frederic C. Dybuncio				
Direct	0.0000%	1		1
Indirect				
Edmundo L. Tan				
Direct	0.0000%	1		1
Indirect				
Jerry C. Tiu				
Direct	0.0000%	1		1
Indirect				
Ricardo Leong				
Direct	0.0000%	2		2
Indirect				
Virginia A. Yap				
Direct	0.0001%	10,001		10,001
Indirect				
Elizabeth Anne C. Uychaco				
Direct	0.0001%	10,001		10,001
Indirect				
Rogelio R. Cabuñag				
Direct	0.0003%	20,001		20,001
Indirect				
Sub-Total	<u>0.0008%</u>	<u>60,012</u>	0	<u>60,012</u>
Principal stockholders				
Belle Corporation				
Direct	44.0618%	3,492,916,824		3,492,916,824
Indirect				
Sub-Total	<u>44.0618%</u>	<u>3,492,916,824</u>		<u>3,492,916,824</u>
Affiliates				
Parallax Resources, Inc.				
Direct	9.0046%	713,823,500		713,823,500
Indirect				
SLW Development Corporation				
Direct	3.7844%	300,000,000		300,000,000
Indirect				
Sub-Total	<u>12.7890%</u>	<u>1,013,823,500</u>	0	<u>1,013,823,500</u>
TOTAL	56.8516%	4,506,800,336	0	4,506,800,336
Total Number of Shares Owned by the Public		3,420,509,664	0	3,420,509,664

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public
Total Issued and Outstanding Shares

<u>3,420,509,664</u>	shares	<u>43.1484%</u>
7,927,310,000	shares	

Number of Issued and Outstanding Shares	=	7,927,310,000
Number of Outstanding Shares	=	7,927,310,000
Number of Treasury Shares	=	0
Number of Listed Shares	=	3,410,416,085
Number of Foreign Owned Share	=	171,441,495
Foreign Ownership Level (%)	=	2.1627%
Foreign Ownership Limit (%)	=	40%

Note: Please observe the same cut-off date.