



**SINOPHIL**  
CORPORATION

4 April 2013

**PHILIPPINE STOCK EXCHANGE, INC.**

3/F Philippine Stock Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City, Metro Manila

Attention: **Ms. Janet A. Encarnacion**  
Head, Disclosure Department

Gentlemen:

In compliance with the Exchange's requirements, transmitted herewith is the Corporation's computation of its public ownership level as of 31 March 2013, based on the records of our Stock Transfer Agent, Banco de Oro – Trust & Investments Group.

Thank you for your kind attention.

Very truly yours,

  
**MANUEL A. GANA**  
Corporate Information Officer

Encl: a/s

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# SINOPHIL CORPORATION

Computation of Public Ownership as of March 31, 2013

		Number of Shares		
		A	B	Total
<b>Number of Issued Shares</b>		7,927,310,000		7,927,310,000
Less: Number of Treasury Shares (if any)				
<b>Number of Outstanding Shares</b>		7,927,310,000		<b>7,927,310,000</b>
<b>Less:</b>				
		A	B	Total
Directors	% to total I/O Shares	A	B	Total
Willy N. Ocier				
Direct	0.0000%	1		1
Indirect				
Manuel A. Gana				
Direct	0.0000%	1		1
Indirect				
A. Bayani K. Tan				
Direct	0.0000%	1		1
Indirect				
Arthur A. Sy				
Direct	0.0003%	20,001		20,001
Indirect				
Frederic C. Dybuncio				
Direct	0.0000%	1		1
Indirect				
Edmundo L. Tan				
Direct	0.0000%	1		1
Indirect				
Jerry C. Tiu				
Direct	0.0000%	1		1
Indirect				
Ricardo Leong				
Direct	0.0000%	2		2
Indirect				
Virginia A. Yap				
Direct	0.0001%	10,001		10,001
Indirect				
Elizabeth Anne C. Uychaco				
Direct	0.0001%	10,001		10,001
Indirect				
Rogelio R. Cabuñag				
Direct	0.0003%	20,001		20,001
Indirect				
<b>Sub-Total</b>	0.0008%	60,012	0	60,012
<b>Principal stockholders</b>				
Belle Corporation				
Direct	44.0618%	3,492,916,824		3,492,916,824
Indirect				
Evanston Asset Holdings Pte. Ltd.				
Direct	12.6146%	1,000,000,000		1,000,000,000
Indirect				
<b>Sub-Total</b>	56.6764%	4,492,916,824	0	4,492,916,824
<b>TOTAL</b>	<b>56.6772%</b>	<b>4,492,976,836</b>	<b>0</b>	<b>4,492,976,836</b>
<b>Total Number of Shares Owned by the Public</b>		<b>3,434,333,164</b>	<b>0</b>	<b>3,434,333,164</b>

**PUBLIC OWNERSHIP PERCENTAGE**  
**Total Number of Shares Owned by the Public**  
**Total Issued and Outstanding Shares**

<u>3,434,333,164</u>	shares	<u><b>43.3228%</b></u>
7,927,310,000	shares	

Number of Issued and Outstandin Shares	=	7,927,310,000
Number of Outstanding Shares	=	7,927,310,000
Number of Treasury Shares	=	0
Number of Listed Shares	=	3,410,416,085
Number of Foreign Owned Shares	=	1,173,601,495
Foreign Ownership Level (%)	=	14.80%
Foreign Ownership Limit (%)	=	40%

**Note: Please observe the same cut-off date.**