

From: [Philippine Stock Exchange](#)
To:
Subject: [Amend-2]Tender Offer Report
Date: Tuesday, May 7, 2024 8:00:39 AM

Dear Sir/Madam:

Your disclosure was approved as Company Report. Details are as follows:

Company Name: Premium Leisure Corp.
Reference Number: 0015332-2024
Date and Time: Tuesday, May 07, 2024 08:00 AM
Template Name: [Amend-2]Tender Offer Report
Report Number: CR02990-2024

Best Regards,
PSE EDGE

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 19-1

TENDER OFFER REPORT

Check the appropriate box:

☐ Initial Filing

☒ Amendment

Amendment No.

1

Item/s amended by the Filing

Items 1 and 6

1. Exact Name of Subject Company as Specified in its Charter

Premium Leisure Corp.

a. Address of Principal Offices

5th Floor, Tower A, Two E-Com Center, Palm Coast Avenue, MOA Complex, Pasay City

Postal Code

1300

b. SEC Identification Number

AS93009289

c. Industry Classification Code(SEC Use Only)

d. BIR Tax Identification No.

003-457-827

2. Name of Bidder

Belle Corporation

a. Address of Bidder

5th Floor, Tower A, Two E-Com Center, Palm Coast Avenue, MOA Complex, Pasay City

Postal Code

1300

3. Title or Class of Securities Subject to Tender Offer

Common Shares

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.





PREMIUM LEISURE CORP.

Premium Leisure Corp. PLC

PSE Disclosure Form 17-16 - Tender Offer Report *Reference: SRC Rule 19*

Basic Terms and Conditions

Tender Offer Shares	Up to 6,312,026,669 common shares of Premium Leisure Corp (PLC)
Tender Offer Price/Consideration	Php0.85 per common share
Entitlement	Every registered owner of the Tender Offer Shares of PLC as of any date during the Tender Offer Period is entitled to tender for sale his/her/its Tender Offer Shares to Belle Corporation in accordance with the Terms of the Tender Offer and the Tender Offer Report.
Start of Tender Offer Period	Mar 22, 2024
End of Tender Offer Period	Apr 24, 2024
Closing Date	May 9, 2024
Cross Date	May 7, 2024
Settlement Date	May 9, 2024
Contact Details for Inquiries on Tender Offer	<p>BDO Securities Corporation (Tender Offer Agent)</p> <p>33rd Floor, BDO Towers Valero 8741 Paseo de Roxas Avenue, Salcedo Village, Makati City</p> <p>Email Address: customersupport-bdosecurities@bdo.com.ph/ Customer Service Hotline: (+632) 8840-7878</p> <p>Attention:</p> <p>Mr. John Manuel Manaloto Ms. Maria Agnes Santiago</p>

Results of Tender Offer

Based on Belle's disclosure with PSE yesterday, a total of 6,172,192,242 common shares comprising 19.77% of PLC's outstanding capital stock were tendered by shareholders during the Tender Offer Period. Upon successful cross and settlement of the tendered shares, Belle will own 31,077,096,566 common shares comprising 99.55% of PLC's total outstanding capital stock. As a result, PLC's public float will decrease to 0.45%.

Other Relevant Information

This amendment is meant to provide the results of the Tender Offer per Belle Corporation's disclosure yesterday, May 6, 2024.

Filed on behalf by:

Name	Michelle Angeli Hernandez
Designation	Compliance Officer and Chief Risk Officer